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Grand Trunk Western Railroad Co.

Law Department

131 West Lafayette Blvd.  
Detroit, Michigan 48226  
(313) 237-4000

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(313) 237-2357

OCT 3 1985

10.00

RECORDATION NO. 10755/A

5-276A031

OCT 3 1985 3 38 PM

INTERSTATE COMMERCE COMMISSION

September 27, 1985

File: 352

Secretary  
Interstate Commerce Commission  
Room 2215  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

Dear Sir:

Enclosed for recordation with the Interstate Commerce Commission pursuant to 49 USC §11303 are counterparts of Notice of Lease Termination. This document is notice that a lease dated as of August 13, 1979, has been terminated. The lease was recorded with the Commission on August 20, 1979 and assigned recordation number 10755.

The parties to the lease were:

Lessor: Grand Trunk Western Railroad Company  
131 W. Lafayette Blvd.  
Detroit, Michigan 48226

Lessee: Burlington Northern Inc.  
B N Building  
176 East 5th Street  
St. Paul, Minnesota 55101

The equipment subject to the lease was ten SD-40 locomotives bearing Grand Trunk road numbers as shown on Schedule A, attached.

Also enclosed is our check No. 1252 in the amount of \$10.00. Please accept one counterpart of the document for filing, stamp the remaining with your recordation number and return it and your fee receipt to the undersigned at the address set out above.

Sincerely,

Mary P. Sclawy  
Senior Attorney

MPS:mg  
Enclosure

SCHEDULE A

Lease Ten (10) S.D. 40 Locomotives

	<u>Unit Numbers</u>	<u>Horsepower</u>
1.	5900	3000
2.	5912	3000
3.	5913	3000
4.	5915	3000
5.	5916	3000
6.	5920	3000
7.	5924	3000
8.	5921	3000
9.	5927	3000
10.	5928	3000

July 11, 1979

Interstate Commerce Commission  
Washington, D.C. 20423

10/4/85

OFFICE OF THE SECRETARY

Mary P. Sclawy  
Senior Attorney  
GT Western Railroad Co.  
131 W. Lafayette Blvd.  
Detroit, Michigan 48226

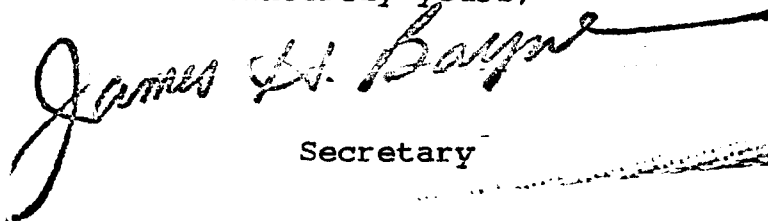
Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/3/85 at 3:55pm and assigned re-recording number(s).

10755-A Released

Sincerely yours,

  
Secretary

Enclosure(s)

OCT 3 1985 -3 -6 PM

# NOTICE OF LEASE TERMINATION

INTERSTATE COMMERCE COMMISSION

This Notice of Lease termination, dated September 27, 1985.

Recitals:

1. Grand Trunk Western Railroad Company (Grand Trunk) and Burlington Northern, Inc. (BN) entered into a lease and agreement dated as of August 13, 1979, for the lease of 10 SD-40 locomotives, bearing road numbers shown on Schedule A, attached.

2. The lease and agreement (Lease) was for an indefinite term, cancellable by either party on five days' notice.

3. The Lease was cancelled and the locomotives returned in accordance with the terms of the Lease.

THEREFORE, Grand Trunk Western Railroad Company gives notice that the Lease has been terminated.

IN WITNESS WHEREOF it has caused this Notice of Lease Termination to be executed by a duly authorized official on September 27, 1985.

GRAND TRUNK WESTERN RAILROAD COMPANY

By Carl E. Oppenheimer  
Its Vice President and General Counsel

STATE OF MICHIGAN )  
 ) ss.  
COUNTY OF WAYNE )

On this 27th day of September, 1985, before me personally appeared E. C. Oppertbauer, to me personally known, who, being by me duly sworn, says that he is a Vice President of Grand Trunk Western Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

J. DONALD HARRIS  
Notary Public, Grand County, MT  
My Commission Expires Feb. 17, 1937  
Acting in Warren County

SCHEDULE A

Lease Ten (10) S.D. 40 Locomotives

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July 11, 1979